



Types of Charitable Trusts and Benefits to You and Girl Scouts

One of these charitable trust options may help you make a wonderful difference in the lives of girls!

Charitable Remainder Unitrust – an individual trust providing for annual income to a donor and/or named beneficiaries that can increase or decrease year to year, depending on annual valuation of the trust's assets.

Charitable Remainder Annuity Trust – a trust offering the assurance of a fixed-dollar income. The donor and/or beneficiary annually receive an amount of dollars fixed irrevocably at the time the gift is established and written into the trust agreement. The minimum gift is \$100,000.

Charitable Lead Trust – this type of trust would provide income to Girl Scouts for a set number of years. This trust, whose income or "lead" interest is given to one or more charitable non-charitable beneficiaries (which can be the donor or his or her family), offers current income to the organization, but the assets can be retained by the donor or passed to heirs at a later date, often at considerable tax savings.

For more information, please email Jenny Cardwell, CFRE, at jcardwell@girlscoutsnebraska.org or call 402.476.7539 x106 or 800.487.2578 x106.

For specific questions regarding your gift and tax advantages, please contact your financial and/or tax advisor.